

Request for Proposals

Event Planning and Development Consultant ProCURE Procurement Conference 2025

Date of Issue: April 8, 2025

Submission Deadline: April 22, 2025 (4 pm NST)



Introduction & Purpose

techNL (through Bounce Health Innovation) and Nucleus Ventures Inc. are collaborating to deliver a 3-day workshop—ProCURE 2025—in St. John's, Newfoundland. This event will bring together procurement, finance, IT, and innovation leaders from across Canada's healthcare systems.

The goal of the event is to identify and address challenges in the procurement and adoption of innovative Canadian healthcare technologies. Attendees will leave with actionable strategies and contribute to the development of a national procurement "playbook" to support the safe, effective, and efficient adoption of innovations. This RFP process will result in the selection of a consultant that will work directly with Bounce and Nucleus Ventures to plan and execute all aspects of the ProCURE conference and associated workshops, ensuring a seamless and engaging experience for all attendees.

About techNL

techNL is a not-for-profit membership association that accelerates the growth of the tech sector in Newfoundland and Labrador. In collaboration with its network of members and partners, techNL provides business growth services, visibility, and a collective voice to tech and tech-enabled companies in Newfoundland and Labrador with a vision to make Newfoundland and Labrador the most sought-after Canadian tech ecosystem, globally recognized for its collaborative community, diversity, and quality of life. A key focus on business growth includes programming and services to support talent pipeline expansion, member connections, digital transformation and ecosystem development in Newfoundland and Labrador. More information can be found at www.technl.ca.

About Bounce Health Innovation

Bounce Health Innovation (www.bounceinnovation.ca) is a techNL project aimed at accelerating the growth of the healthtech sector in Newfoundland and Labrador. Led by a director who reports to the techNL CEO, Bounce benefits from an agile structure and strong oversight. For this project, the Director of Bounce will work with the three principals of Nucleus to form a project executive team that will oversee all aspects of ProCURE 2025.

About Nucleus Ventures Inc

Founded in 2024 by experienced healthtech entrepreneurs, Nucleus Ventures Inc. is dedicated to growing Newfoundland and Labrador's healthtech industry into a global innovation hub. Its founders—Mike Wesolowski (PhD), Stephen Ryan (MD), and Mandy Woodland (BSc, LLB)—bring expertise in entrepreneurship, healthcare, and law. With over 20 years of combined experience in leading medical technology companies and a broad network across North America, the team brings both private and public innovation perspectives to this project.

Background

This Request for Proposals (RFP) is issued to identify a consultant to plan, develop, and coordinate the ProCURE 2025 Conference & Workshops. Canada's healthcare system, while strong, faces increasing



challenges due to demographic shifts, rising chronic disease, healthcare provider shortages, and growing demand. To address these issues, Canadian health systems are looking toward innovative technologies developed domestically.

Although there is willingness to adopt such solutions, procurement teams often lack the tools and structures needed for efficient, effective implementation. ProCURE 2025 aims to address this gap through a national gathering of procurement, finance, innovation, and IT leaders.

The event's workshops—'Learn from Success,' 'Learn from Failure,' and 'Learn from Each Other'—will give participants practical, actionable strategies. Attendees will return to their organizations equipped to drive innovation-focused procurement and support the integration of Canadian healthtech solutions.

Scope of Work

The selected consultant will report to the project executive team and lead the delivery of the ProCURE 2025 Conference & Workshops. This includes end-to-end event planning, stakeholder engagement, on-site logistics, and post-event evaluation. An executive team comprising the leadership of Bounce and Nucleus will provide direction, over-sight and decision-making for the project.

Key Responsibilities Include:

- Event Strategy & Execution Plan and execute all aspects of the conference and related workshops.
- Budget & Logistics Management Manage budgets, timelines, vendors, venue, and logistics.
- Stakeholder Relations Coordinate with speakers, sponsors, exhibitors, and attendees.
- Marketing & Promotion Design and execute digital marketing strategies.
- On-Site & Attendee Management Oversee registration, communication, and event delivery.
- Post-Event Evaluation Analyze feedback and prepare success metrics and reports.

Major Activities Include:

- Establish and Implement the Overall Event Plan
 - o Budget, timeline and vendor management
 - Coordination with speakers, sponsors and exhibitors
 - o Manage registration, attendee communication and on-site logistics
 - Coordinate volunteers and staff to ensure smooth event delivery
- Development and Implementation of a Marketing Plan
- Development and Implementation of a Fundraising Plan
- 3-Day Conference/Workshop Development
 - Outline Workshop Curriculum
 - o Source Content Developers
 - Coordinate Development Process
- Document Project Completion and Success Metrics



Schedule

RFP issue date: April 8, 2025 Vendor questions accepted until: April 17, 2025

RFP closing date: April 22, 2025 (4 pm NST)

Project kickoff: April 28, 2025
Project completion: November 30, 2025

Evaluation Criteria

Submissions will be evaluated according to the following criteria:

- Knowledge and experience in relation to the work: demonstrated ability to meet expectations based on completion of similar projects and/or quality of previous works.
- Demonstrated expertise in project management and documentation.
- Demonstrated familiarity with related software (e.g. Cvent, Eventbrite, MSOffice, Al applications)
- Experience related to procurement (ideally in HealthTech)
- Understanding of documentation and quality assurance for ACOA sponsored projects.
- Price
- Note: Ability to work in English is required and ability to work in French is highly desirable.

Budgetary Guidelines and Payment Schedule

Budget range: \$50,000 - \$75,000

It is anticipated that vendors will provide a proposed payment monthly payment schedule that is connected to the level of effort required and successful completion of measurable milestones. The payment schedule will be considered "draft" until completion of a full project timeline with associated milestones.

Payment will be made upon submission of invoices with supporting documentation in a form satisfactory to techNL. Invoices are to be submitted within 10 days of the end of each calendar month and shall include an itemized list of the tasks completed and the milestones achieved.

Payment of the final 10% of the total RFP value will be withheld until all required documentation has been satisfactorily submitted to Bounce.



Proposal Submissions

The contracting organization for this RFP is techNL. A single electronic document is sufficient. The proposal should be no longer than two pages and be concisely worded with clear rational why the consultant's experience makes them a good fit. The proposal must acknowledge and fully accept the terms and conditions as laid out in this RFP.

The proposal should feature appendices, including a brief description of the respondent's relevant experience with similar projects and their Equity, Diversity, Inclusion and Accessibility profile. Please include references.

The electronic copy of submissions should be in DOC and/or PDF format, and sent to Andy Fisher, Interim Director, Bounce Health Innovation, techNL, via email at director@bounceinnovation.ca no later than Tuesday, April 22, 2025, at 4 pm (NST). Questions from interested applicants can be directed to the same address.

Terms and Conditions

- All proposals received will be considered strictly confidential.
- The lowest cost, or any proposal, will not necessarily be accepted.
- Proposed costs must be represented in Canadian dollars.
- No payment will be made for the preparation and submission of proposals for this project.
- No fee will be made on the cost of work incurred to remedy errors or omissions for which the consultant is responsible.
- techNL reserves the right to meet with all, or any, of the applicants during the proposal evaluation stage to clarify information in the submissions and seek additional details that may be used in the evaluation.
- The techNL independent contract agreement terms in Appendix A will form the basis for this contract agreement.



Appendix A

INDEPENDENT CONTRACTOR AGREEMENT

THIS AGREEMENT (the "Agreement") is made as of {Contract Start Date}.

BETWEEN:

(CORPORATION NAME), a body corporate, incorporated and operating under the laws of the Province of Newfoundland and Labrador, Canada (the "Corporation")

- and -

{CONTRACTOR NAME} (the "Contractor")

(each, a "Party" and, together, the "Parties")

RECITALS:

- A. The Corporation wishes to engage the Contractor for the purpose of providing the services described in the attached Schedule "A" and such other services that may be reasonably incidental to them or to which the Parties may agree from time to time (collectively, the "Services").
- B. The Contractor has agreed to provide the Services to the Corporation in accordance with, and subject to, the terms of this Agreement.

THE PARTIES AGREE AS FOLLOWS:

ENGAGEMENT

- **1.1 Engagement**. The Corporation engages the Contractor to provide the Services and the Contractor agrees to provide the Services on the terms and conditions of this Agreement. The Contractor agrees to complete the Services within the Term.
- **1.2 Performance of Duties**. The Contractor agrees to provide the Services for and on behalf of the Corporation. The Contractor represents and warrants to the Corporation that the Contractor has the required skills, abilities, qualifications and experience to perform the Services. In performing the Services, the Contractor will:
- (a) act honestly, diligently, in good faith and in the Corporation's best interests;
- (b) exercise the care, diligence and skill of a reasonably prudent person performing similar services in comparable circumstances;
- (c) act in accordance with sound industry standards and practices;
- (d) act in accordance with all applicable laws, regulations and standards;
- (e) devote sufficient time and attention to the Corporation's business and affairs to perform the Services effectively and to the best of his or her ability; and
- (f) comply with the Corporation's policies and procedures in effect from time to time.



- **1.3 Personal Nature**. The Contractor's obligations and rights are based on the provision of the Services by the Contractor and his or her singular skills and qualifications. The Contractor will not subcontract any portion of the Services without the Corporation's prior written consent.
- **1.4 Other Engagements.** The Corporation acknowledges and agrees that the Contractor may undertake work for other businesses provided that such work does not hinder the proper, timely and efficient performance of the Services or otherwise breach the terms and conditions of this Agreement.
- **1.5 Reporting**. Upon the Corporation's request, the Contractor will provide reports regarding the Contractor's progress and performance of the Services.
- **1.6 Independent Contractor**. In performing the Services under this Agreement, the Contractor will at all times be an independent contractor of the Corporation and not an employee. Nothing in this Agreement will be construed as, or have the effect of constituting, any other relationship between the Parties, including one of agency, partnership or joint venture, or of creating any employer and employee relationship.
- **1.7 Risk and Insurance**. The Contractor will provide the Services under his or her own supervision and risk. The Contractor will provide all work space, equipment, and materials to complete the Services. The Contractor will have the sole responsibility to obtain suitable insurance coverage for the Contractor while performing the Services.

REMUNERATION

- **1.8 Compensation**. The Corporation will pay the Contractor the gross amounts of compensation set out in the attached Schedule "A", plus applicable taxes (the "**Contractor Fees**"). To the extent that the Corporation is required by any applicable law or order to withhold any sum from a payment, the Corporation will be entitled to do so.
- 1.9 Taxes and Remittances.
- (a) The Corporation shall not, unless duly advised by its legal advisors, withhold any amounts for income taxes or make any deductions in respect of Canada Pension Plan, Employment Insurance, workers' compensation, health care, professional dues or levies, or other expenses whatsoever from the Contractor Fees payable to the Contractor.
- (b) The Contractor will be responsible for remitting all applicable taxes, payments, deductions, remittances, and levies to government authorities and/or regulatory bodies for which the Contractor may be liable at law in respect of any payments to it from the Corporation, including income taxation and social welfare deductions.
- **1.10 Expenses**. Subject to the pre-approval of the Corporation, the Corporation will reimburse the Contractor for all reasonable expenses the Contractor incurs in the course of performing his or her duties and responsibilities under this Agreement that are consistent with the Corporation's policies in effect from time to time with respect to travel, entertainment and other business expenses. Reimbursement of expenses are subject to the Corporation's requirements with respect to reporting and documentation of such expenses.



1.11 Indemnity. The Contractor agrees to indemnify and hold harmless the Corporation and its directors, officers, and employees, from and against any liabilities, damages, fines, interest, penalties, claims, surcharges, or other costs on account of the Contractor's failure to make any payments, withholdings, deductions or remittances as may be required by law to be made by Contractor, including in respect of any amounts paid to the Contractor under this Agreement.

TERM & TERMINATION

- **1.12 Term**. This Agreement will be in effect for a fixed term of X months commencing on DATE and terminating on DATE (the "Term") unless otherwise terminated in accordance with the terms of this Agreement.
- **1.13 Early Termination**. Either Party may terminate this Agreement at any time by giving at least XX days' advance notice to the non-terminating Party. In the event the Corporation terminates this Agreement pursuant to this section, the Corporation shall only be responsible to pay the Contractor for Services rendered up to the date of termination. The Corporation shall not be responsible for any additional payments contemplated for the remainder of the Term.
- **1.14 Breach of Terms by the Contractor.** The Corporation may immediately terminate this Agreement upon giving written notice to the Contractor if the Contractor is in breach of any of the terms or conditions of this Contract without the express written consent of the Corporation or if the Contractor has failed to meet the Contractor's professional obligations.
- **1.15 Breach of Terms by the Corporation.** The Contractor may immediately terminate this Agreement upon giving written notice to the Company if the Company is in breach of any of the terms or conditions of this Contract without the express consent of the Contractor.
- **1.16 Winding-up, Bankruptcy, or Insolvency of a Party.** This Agreement may be immediately terminated by either Party upon written notice in the event of the winding-up, bankruptcy, or insolvency of a Party.
- **1.17 Effect of Termination**. In the event that this Agreement is terminated for any reason, the Contractor shall be entitled to any portion of the Contractor Fees earned but not paid and, subject to Section 1.10, any expenses incurred by the Contractor but not reimbursed, in each case up to and including the date of termination.

NOTICES

- **1.18 Delivery of Notice**. Any notice relating to, or required or permitted to be given in accordance with, this Agreement will be in writing and will be personally delivered, couriered, emailed or mailed as follows: (a) if to the Corporation, at its head office addressed to the President's attention; and (b) if to the Contractor, at the address set out on the signature page of this Agreement.
- **1.19** Time of Delivery. Any notice will be deemed to have been received: (a) if delivered, couriered, or emailed, on the next business day following when it is delivered; and (b) if mailed, on the fifth (5th) day (excluding Saturdays, Sundays and holidays) after it is mailed.



1.20 Change of Address. Each Party may change its address for the purpose of this 0 by delivering written notice of such change as set out in Section 1.18.

GENERAL

- **1.21** Representation. The Contractor represents and warrants to the Corporation that the Contractor's execution and delivery of, and performance of the obligations under, this Agreement does not and will not conflict with, breach, violate or cause a default under any contract, agreement, instrument, order, judgment or decree to which the Contractor is a party or by which the Contractor is bound.
- **1.22** Equipment. The Contractor agrees that all items the Corporation furnishes or provides to the Contractor and all of the Corporation's material and equipment used by the Contractor while engaged under this Agreement (collectively, the "Corporation Property") belong exclusively to the Corporation. The Contractor agrees to turn over to the Corporation all Corporation Property in his or her possession or under his or her control immediately at the Corporation's request or, in the absence of a request, upon the termination of this Agreement.
- **1.23 Use of Equipment**. The Contractor shall not use any Corporation Property to access or store illegal material of any kind, including but not limited to material that might be considered pornographic or offensive to others working for the Corporation. All information stored on the Corporation Property is subject to review by any individual the Board designates and, except where such information is unrelated to the Corporation's business, is the Corporation's property. The Corporation is not responsible for the control of any personal information the Contractor places on the Corporation Property.
- **1.24 Email**. If the Corporation provides the Contractor with an internet email address then the Contractor expressly acknowledges that such email address is not a personal or confidential address. None of the Contractor's email is confidential to him or her and the Corporation's management or any person the Board designates may review it at any time.
- **1.25** Severability. Each provision of this Agreement shall be legal, valid and enforceable to the fullest extent permitted by law. If a court of competent jurisdiction finds any provision of this Agreement or portion thereof to be void, invalid, illegal or unenforceable, the remainder of this Agreement or the application of such provision or portion thereof shall not be affected thereby.
- **1.26 Amendments and Waiver.** This Agreement or any provisions may only be amended with both Parties' written consent. Any waiver must be in writing and any waiver of breach is not a waiver of any subsequent breach.
- **1.27 Entire Agreement**. This Agreement supersedes all prior agreements, negotiations and discussions, whether oral, written or otherwise, between the Parties with respect to its subject-matter. This Agreement, together with the PIIA, contains the final and entire understanding and agreement between the Parties with respect to its subject-matter. The Parties will not be bound by any terms, conditions, statements, covenants, representations, or warranties, whether oral, written or otherwise, not contained in this Agreement or the PIIA with respect to its subject-matter.



- **1.28 Governing Law**. This Agreement is governed and construed by the laws of the Province of Newfoundland and Labrador and the applicable federal laws of Canada, and the Parties will submit to the jurisdiction of the courts of the Province of Newfoundland and Labrador.
- **1.29 Assignment.** The Contractor may only assign this Agreement with the Corporation's express prior written consent. The Corporation may assign to another person or entity any of its rights under this Agreement, including, without limitation, any successor in interest to the Corporation or its business operations.
- **1.30 Independent Legal Advice.** The Contractor acknowledges that the Contractor has obtained competent independent legal advice prior to executing this Agreement, or does not wish to seek or obtain such advice. The Contractor further agrees that the terms of this Agreement are reasonable and that the Contractor is signing this Agreement freely, voluntarily and without duress.
- **1.31** Counterparts and Electronic Execution. The Parties may execute this Agreement in counterparts and may execute and deliver this Agreement in electronic form that can create a printed copy. When signed, each counterpart will be deemed an original and together will constitute the same agreement.
- 1.32 Protection of Intellectual Property. The Corporation shall be the sole owner of all documents, reports, materials and other products and proceeds of the Services, in any material form or support whatsoever, including, but not limited to, all materials, ideas, concepts, formats, suggestions, developments, software, computer programs and other computer software (including, without limitation, all source and object codes, algorithms, architectures, structures, display screens, lay-out and development tools), database, design, plans, drawings, writings, brochures, website content, sales and advertising literature and other marketing materials, copyrightable material and other intellectual property and any improvements thereon or derivative works or applications thereof and know-how related thereto (collectively, the "Intellectual Property") that the Contractor may acquire, obtain, develop or create in connection with the services rendered in the performance of the Services, free and clear of any claims by the Contractor (or anyone claiming under or on his behalf) of any kind or character whatsoever. The Contractor agrees to disclose immediately to the Corporation or any person designated for such purpose the acquisition, development or creation of any Intellectual Property. The Contractor hereby assigns and agrees to assign in the future to the Corporation any and all rights, titles and interests in and to any Intellectual Property and all intellectual and industrial rights related thereto. The Contractor hereby irrevocably waives any and all moral rights in and to the Intellectual Property that he may have in each jurisdiction throughout the world.

The Contractor shall, at the request of the Corporation, execute such applications, assignments, certificates or other instruments as the Corporation may, from time to time, deem necessary or desirable to evidence, establish, maintain, perfect, protect, enforce or defend its right or title and interest in or to any Intellectual Property including, without limitation, as may be deemed necessary by the Corporation to apply for and obtain copyrights patents and/or other intellectual property rights in the name of the Corporation. The Contractor agrees to disclose immediately to the Corporation or any person designated for such purpose the acquisition, development or creation of any Intellectual Property.

[SIGNING PAGE FOLLOWS]



SIGNED as of the day and year first above written.

{CORPORATION NAME},
Per:
Name:
Title:
{CONTRACTOR NAME
ONTRACTOR ADDRESS FOR NOTICES:
contractor address}
-mail: { <mark>contractor email</mark> }
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SCHEDULE "A"

<u>Description of Services and Compensation</u>

Description of Services:		
The Services consist of:		
{description of services}		

Compensation:

The Corporation shall pay the Contractor as follows:

(description of payment process)